



Frederick P. Fish
1855-1930

W.K. Richardson
1859-1951

FISH & RICHARDSON P.C.

August 4, 2003

Attorney Docket No.: 13085-007002

Mail Stop Patent Application

Commissioner for Patents

P.O. Box 1450

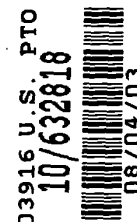
Alexandria, VA 22313-1450

1425 K STREET, N.W.
11TH FLOOR
WASHINGTON, DC 20005

Telephone
202 783-5070

Facsimile
202 783-2331

Web Site
www.fr.com



BOSTON

DALLAS

DELAWARE

NEW YORK

SAN DIEGO

SILICON VALLEY

TWIN CITIES

WASHINGTON, DC

Presented for filing is a new continuation patent application of:

Applicant: WILLIAM R. HAMBRECHT, OTHAR HANSSON, JORDAN M.
HAYES, ALAN KATZ, CHARLES A. OCHERET AND MATT
REGAN

Title: AUCTION SYSTEM AND METHOD FOR PRICING AND
ALLOCATION DURING CAPITAL FORMATION

The prior application is assigned of record to W.R. Hambrecht + Co.,
a California corporation, by virtue of an assignment submitted to the Patent and
Trademark Office and recorded on October 7, 1999 at 010292/0981.

Enclosed are the following papers, including those required to receive a filing date
under 37 CFR §1.53(b):

| | <u>Pages</u> |
|---------------|--------------|
| Specification | 65 |
| Claims | 1 |
| Abstract | 0 |
| Addendum A | 5 |
| Declaration | 6 |
| Drawing(s) | 14 |

Enclosures:

- Copy of the Change of Correspondence Address (1 page) from the parent application and a copy of the Revocation and New Power of Attorney with copy of the recorded Assignment (10 pages) from the parent application. Please enter these in this application.
- Preliminary amendment, 16 pages plus 18 pages of formal replacement drawings.
- New disclosure information, including:
Information disclosure statement, 1 page.
PTO-1449, 5 pages.

16179 U.S. PTO
08/04/03

FISH & RICHARDSON P.C.

Commissioner for Patents

August 4, 2003

Page 2

References, 98 items.

- Small entity statement. This application is entitled to small entity status.
- Postcard.

This application is a continuation (and claims the benefit of priority under 35 USC 120) of U.S. application serial no. 09/347,949, filed July 6, 1999, which claims priority from U.S. provisional application Serial No. 60/139,511, filed June 15, 1999, and U.S. provisional application Serial No. 60/140,293, filed June 18, 1999. The disclosures of the prior applications are considered part of (and are incorporated by reference in) the disclosure of this application.

| | |
|--|-------|
| Basic filing fee | \$375 |
| Total claims in excess of 20 times \$9 | \$108 |
| Independent claims in excess of 3 times \$42 | \$0 |
| Fee for multiple dependent claims | \$0 |
| Total filing fee: | \$483 |

A check for the filing fee is enclosed. Please apply any other required fees or any credits to deposit account 06-1050, referencing the attorney docket number shown above.

If this application is found to be incomplete, or if a telephone conference would otherwise be helpful, please call the undersigned at (202) 783-5070.

Kindly acknowledge receipt of this application by returning the enclosed postcard.

Please direct all correspondence to the following:

26171

PTO Customer Number

Respectfully submitted,

Barbara A Benoit

Barbara A. Benoit

Reg. No. P-54,777

Enclosures

BVB/egf

40168612.doc